

Gifts of Securities

To make a stock gift to the Westminster Presbyterian Church account, please in kind transfer to the Westminster's account. You will need to give your broker the information listed below. You should make sure that your broker sends a transmittal letter indicating the number of shares transferred, name of stock, name of donor, and purpose or intent of gift.

Vanguard

For Individual Stocks & Non-Vanguard Mutual Funds

- Vanguard Brokerage Services Tel. (877) 662-7447
- Vanguard DTC #0062
- Brokerage Account #74237243
- Westminster Presbyterian Church
- Westminster's Tax ID #23-1370437

For Vanguard Mutual Funds

- Vanguard Brokerage Services Tel. (888) 809-8093
- Vanguard DTC #5772
- Brokerage Account #74237243
- Westminster Presbyterian Church
- Westminster's Tax ID #23-1370437

Please also email the details of the transfer to Sandy Kurek at skurek@westminsterpc.org or 610-399-3377 ext 111 alerting us to expect this gift so that we may promptly sell and acknowledge your generosity. Please include the following information:

- Your name and address
- Name of the stock
- Number of shares
- Expected date of transfer
- Purpose or intent of gift (ex. General Fund \$, Capital Fund \$ and/or other)

The valuation of the gift is calculated using the average of the high and low prices on the date of the gift, which is the day the security, is received into our brokerage account.